

***How to Make a Bequest to [Your Organization]:***

*A gift to Summa Foundation in your will or revocable trust proclaims your confidence that we'll be doing the work that you value today for generations to come. A bequest to us:*

- \* Is easy and inexpensive to set up;*
- \* Will not affect your assets or cash flow during your lifetime;*
- \* Can be amended or revoked if your family's needs change in the future.*

***Residual Bequest Language:***

A residual bequest is paid to us after your estate's expenses and specific bequests are satisfied. A residual bequest relieves you of all worries that your estate will not be able to deliver a specific asset or fixed sum of money to us in the future:

I give **Summa Foundation**, a non-profit corporation located in Akron, Ohio, all (or state a percentage) of the rest, residue and remainder of my estate, to be used for its general support (or for the support of a specific affiliate, fund or program).

***Specific Bequest Language:***

You can easily give us a specific sum of money, or particular securities, artwork or other assets, in your will:

I give **Summa Foundation**, a non-profit corporation located in Akron, Ohio, the sum of \$ \_\_\_\_\_ (or: *all the IBM stock I own at my death or my collection of Andrew Wyeth paintings*) to be used for its general support (or for the support of a specific affiliate, fund or program).

***Contingent Bequest Language:***

Summa Foundation can be named to receive a bequest if the original recipient cannot claim it:

If (insert name of previously mentioned beneficiary) is not living at the time of my demise, I give **Summa Foundation**, a non-profit corporation located in Akron, Ohio, the sum of \$ \_\_\_\_\_ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific affiliate, fund or program).